



REGAL REAL ESTATE INVESTMENT TRUST 富豪產業信託

(a Hong Kong collective investment scheme authorised under section 104 of
the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(根據香港法例第 571 章《證券及期貨條例》第 104 條獲認可之香港集體投資計劃)

(Stock Code 股份代號 : 1881)

NOTIFICATION LETTER 通知信函

1st April, 2010

Dear Non-registered Unitholders ^(Note),

Regal Real Estate Investment Trust ("Regal REIT")

- Notice of publication of (1) 2009 Annual Report; (2) Circular dated 1st April, 2010 in relation to General Mandate to Repurchase Units and Notice of Annual General Meeting ("AGM Notice"); and (3) AGM Notice (collectively, "Current Corporate Communications")

The Current Corporate Communications, in both English and Chinese versions, are all available on Regal REIT's website at www.regalreit.com and Hong Kong Exchanges and Clearing Limited's ("HKEx") website at www.hkexnews.hk. You may access the Current Corporate Communications by clicking the relevant title under the section headed "Investor Centre" on Regal REIT's website or browsing through the HKEx's website.

If you would like to receive a printed version of the Current Corporate Communications, please complete the Request Form in the reverse side and send it to Regal REIT's unit registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by using the mailing label and need not affix a stamp (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The Request Form may also be downloaded from Regal REIT's website or the HKEx's website.

Should you have any queries relating to any of the above matters, please do not hesitate to call the enquiry hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays or send an email to regalreit@computershare.com.hk.

Yours faithfully,
For and on behalf of
Regal Portfolio Management Limited
(as manager of Regal Real Estate Investment Trust)
Eric Man Wai Kong
Executive Director

Note: This letter is addressed to the non-registered holders of units of Regal REIT, whose units are held in The Central Clearing and Settlement System (CCASS) and who have notified Regal REIT from time to time through Hong Kong Securities Clearing Company Limited that they wish to receive the Current Corporate Communications. If you have sold or transferred your units in Regal REIT, please disregard this Notification Letter and the Request Form in reverse side.

各位非登記基金單位持有人 ^(附註) :

富豪產業信託 (「富豪產業信託」)

- 發佈(1)二零零九年年報; (2)日期為二零一零年四月一日之通函, 內容有關回購基金單位之一般授權及週年大會通告 (「週年大會通告」); 及(3)週年大會通告 (統稱「本次公司通訊」) 之通知

本次公司通訊之英文版本及中文版本均已登載於富豪產業信託網站 www.regalreit.com 及香港交易及結算有限公司 (「香港交易所」) 網站 www.hkexnews.hk。閣下可在富豪產業信託網站內之「投資者中心」一項按下相關標題取覽或在香港交易所網站瀏覽本次公司通訊。

如 閣下欲收取本次公司通訊之印刷本, 請填妥在本函背面的申請表格, 並使用郵寄標籤, 而毋須貼上郵票(如在香港投寄)。否則, 請貼上適當的郵票, 並寄回富豪產業信託之基金單位過戶處香港中央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於富豪產業信託網站或香港交易所網站內下載。

如 閣下對本信函內容有任何疑問, 請致電查詢熱線(852)2862 8688, 辦公時間為星期一至五 (公眾假期除外) 上午 9 時正至下午 6 時正或電郵至 regalreit@computershare.com.hk。

代表
富豪資產管理有限公司
(富豪產業信託之管理人)
執行董事
文偉江
謹啓

二零一零年四月一日

附註: 此函件乃向富豪產業信託之非登記基金單位持有人發出。該等人士之基金單位存放於中央結算及交收系統(中央結算系統), 並透過香港中央結算有限公司不時向富豪產業信託發出希望收到本次公司通訊之通知。如 閣下已出售或轉讓所持有富豪產業信託之基金單位, 則毋須理會本通知信函及背面之申請表格。

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Request Form 申請表格

To: **Regal Real Estate Investment Trust ("Regal REIT")**
(Stock Code: 1881)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East,
Wan Chai, Hong Kong

致: **富豪產業信託 (「富豪產業信託」)**
(股份代號: 1881)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive the **CURRENT AND ALL FUTURE Corporate Communications*** of Regal REIT ("Corporate Communications") in the manner as indicated below:

本人/吾等希望以下列方式收取富豪產業信託**本次及將來**所有公司通訊* (「公司通訊」):

(Please tick **ONLY ONE** of the following boxes)

(請在其中一個空格內加✓號)

I/We would like to receive a **printed copy in English**.
本人/吾等希望收取一份**英文印刷本**。

I/We would like to receive a **printed copy in Chinese**.
本人/吾等希望收取一份**中文印刷本**。

I/We would like to receive **both the printed English and Chinese copies**.
本人/吾等希望收取**英文和中文各一份印刷本**。

Signature(s)

簽名

Contact telephone number

聯絡電話號碼

Date

日期

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- This letter is addressed to non-registered unitholders ("Non-registered unitholder" means such person or company whose units are held in The Central Clearing and Settlement System (CCASS) and who has notified Regal REIT from time to time through Hong Kong Securities Clearing Company Limited that they wish to receive Corporate Communications).
此函件乃向富豪產業信託之非登記基金單位持有人(非登記基金單位持有人指基金單位存放於中央結算及交收系統(中央結算系統)的人士或公司,並透過香港中央結算有限公司不時向富豪產業信託發出希望收到公司通訊之通知)發出。
- Any form with more than one box marked(✓), with no box marked(✓), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確,則本表格將會作廢。
- The above instruction will apply to the CURRENT AND ALL FUTURE Corporate Communications to be sent to you until such time you have notified to Regal REIT c/o Computershare Hong Kong Investor Services Limited to the contrary or unless you have at one time ceased to have holdings in Regal REIT
上述指示適用於**本次及將來**發送予 閣下之所有公司通訊,直至 閣下經香港中央證券登記有限公司通知富豪產業信託作出另外之安排或曾經停止持有富豪產業信託之基金單位。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑,任何在本申請表格上的額外手寫指示,將不予處理。

*Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊包括但不限於:(a)董事會報告、其年度賬目連同核數師報告及(如適用)其財務摘要報告;(b)中期報告及(如適用)其中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委任代表表格。

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郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

閣下寄回此申請表格時,請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.